

oppenheim



# BANKING AND FINANCE, CAPITAL MARKETS

## STATEMENT / INTRODUCTION

Oppenheim offers complete legal support in respect of financing matters including, project financing structured finance and financial, leveraged buyout, trade finance and financial, syndicated lending and banking and financial regulatory issues. Our team is widely recognised for its outstanding knowledge in banking. We also provide specialised legal advice relating to Hungarian based and cross-border financial and investment transactions – in Hungarian, English and German. Our knowledgeable and highly experienced team has also wide-ranging experience in the capital markets area. We have successfully represented clients in all kinds of financing and capital market transactions, including IPOs, PPOs, listings and de-listings, true sale and synthetic securitisations, as well as in numerous other complex capital markets transactions and capital market regulatory issues.

As the overwhelming majority of high-value financing transactions are governed by English law we are pleased to have in our team a senior UK-qualified finance lawyer with a wide experience in international financial matters.

When providing legal solutions, we pay special attention to the economic aspects of financial and investment transactions and we are well-known for our business minded approach in support of the transaction. Our lawyers specialising in this field also hold advanced qualifications in economics.

Oppenheim has built an excellent relationship with the Hungarian regulator that supervises financial and investment services, banks, insurance companies, pension and investment funds etc. in Hungary and has a well established relationship with the large players of the financial markets as well.

We are also proud to report that one of our partners has been elected as an arbitrator of the Money and Capital Market Arbitration Tribunal (Pénz- és Tőkepiaci Választottbíróság), which operates in conjunction with the Budapest Stock Exchange.

## SERVICES

We provide legal advice and support in connection with, among others:

- PROJECT FINANCE
- RESTRUCTURING AND INSOLVENCY
- STRUCTURED FINANCE
- SYNDICATED LENDING
- BANKING AND FINANCIAL REGULATORY
- LEVERAGED TRANSACTIONS
- ACQUISITION FINANCE
- INSURANCE REGULATORY AND TRANSACTIONS
- NOTE AND BOND ISSUANCES
- IPOS, PPOS, AND OTHER CAPITAL MARKET TRANSACTIONS
- SECURITIZATION
- CAPITAL MARKETS REGULATORY
- BANK ASSURANCE
- INVESTMENT FUNDS AND ALTERNATIVE INVESTMENT FUNDS

## SENIOR TEAM



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## AWARDS AND RANKING

Oppenheim's banking and finance and capital markets team is regularly ranked as market leader by Legal500:

*"Oppenheim regularly handles the Hungarian aspects of international finance transactions for borrowers and lenders, and has seen an increase in refinancing and restructuring work. Team head Mihály Barcza advised a leading consulting company on financings in various jurisdictions. Other clients include significant banks. Oppenheim also provides regulatory advice to large financial institutions, and advises private equity funds on securities issuances."*

## FURTHER AWARDS AND ACCOLADES

*"Oppenheim provides regulatory advice to large financial institutions, and advises private equity funds on securities issuances. Mihály Barcza advises clients including US investment banks and international investment companies."*

*"Oppenheim's 'highly educated' and 'deeply informed' team has a long track record of advising clients in the transport sector. While new financing activity dipped in 2012, the team renewed its focus on restructuring and refinancing of existing facilities."*

*Oppenheim recently acted on a number of transactions in the logistics and manufacturing sectors, and also handled several bank-related takeovers. The team advised the largest Russian bank on its acquisition of a bank group in the CEE region; and the Hungarian state on the purchase of a majority stake in a Hungarian bank. It has a longstanding relationship with one of the largest investment funds, which it advised on the corporate refinancing of an international group."*

*"This well-known firm benefits from its close co-operation with Freshfields, and is noted for its expertise in the financial, manufacturing and logistics sectors. Its prominent client base includes one of the largest investment funds, a US airline and a CEE investment fund, and the team recently assisted the Russian giant bank with acquiring the Hungarian subsidiary of a bank group in the CEE region."*



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